

| Statement Showing Shareholding Pattern | | | | | | | | |
|---|--|------------------------------|---------------------------|--|--|----------------------------|--|-----------------|
| Name of the Company : | | SHREEYASH INDUSTRIES LIMITED | | | | | | |
| Scrip Code : | | 530219 | Quarter Ended :31.12.2011 | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) Shareholding of Promoter and Promoter Group² | | | | | | | | |
| 1 Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 1128700 | 1,128,700 | 20.76 | 20.76 | nil | nil |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others (Persons Acting in Concert) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total(A)(1) | | 1 | 1128700 | 1,128,700 | 20.76 | 20.76 | 0 | 0.00 |
| 2 Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total(A)(2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 1128700 | 1,128,700 | 20.76 | 20.76 | 0 | 0.00 |
| (B) Public shareholding | | | | | | | | |
| 1 Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 1 | 250000 | 250000 | 4.60 | 4.60 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

M/S



| | | | | | | | | |
|------------|---|-------------|----------------|----------------|---------------|--------------|----------|-------------|
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(1) | 1 | 250000 | 250000 | 4.60 | 4.60 | 0 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 52 | 428525 | 210725 | 7.88 | 3.88 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1690 | 1482324 | 474524 | 27.27 | 8.73 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 62 | 2067151 | 1177551 | 38.03 | 21.66 | 0 | 0.00 |
| (c) | Any Other (NRI's + CM) | 14 | 78900 | 78900 | 1.45 | 1.45 | 0 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(2) | 1818 | 4056900 | 1941700 | 74.64 | 35.72 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1819 | 4306900 | 2191700 | 79.24 | 40.32 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 1820 | 5435600 | 3320400 | 100.00 | 61.09 | 0 | 0.00 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 1820 | 5435600 | 3320400 | 100.00 | 61.09 | 0 | 0.00 |

M/S



(I)(b) **Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

A. LIST OF PROMOTERS

Quarter ended : 31.03.2011

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| 1 | Manoj Kumar | 1,128,700 | 20.76 |
| | TOTAL | 1,128,700 | 20.76 |

B. LIST OF PERSONS ACTING IN CONCERT

Quarter ended : 30.09.2010

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | TOTAL | 0 | 0 |

(I)(c) **Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Quarter ended : 31.03.2011

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--------------------------------|------------------|--|
| 1 | Andhra Pradesh State Fin Corp | 250000 | 4.60 |
| 2 | Religare Securities Ltd | 59226 | 1.09 |
| 3 | Kalpana Patel | 55900 | 1.03 |
| 4 | Kiron CH | 98900 | 1.82 |
| 5 | Shiv Shankar Agarwal | 100000 | 1.84 |
| 6 | Hitesh Mohan Bhai Patel | 168822 | 3.11 |
| 7 | Kishor J Patel | 60000 | 1.10 |
| 8 | Vijay Jeevan Patel | 76289 | 1.40 |
| 9 | Bhavana Hitesh Patel | 72602 | 1.34 |
| 10 | Srinivas .Ranganath Parankusan | 100000 | 1.84 |
| 11 | Vaishali V Patel | 60000 | 1.10 |
| 12 | Vipul M Patel | 75190 | 1.38 |
| 13 | Dimple V Patel | 75000 | 1.38 |

(I)(d) **Statement showing details of locked-in shares**

Quarter ended : 31.03.2011

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| | NIL | NIL | NIL |

Handwritten signature



(II)(a) Statement showing details of Depository Receipts (DRs)

Quarter ended : 30.09.2010

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | NIL | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Quarter ended : 30.09.2010

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | NIL | NIL | NIL | NIL |

For Shreeyash Industries Ltd.


Managing Director

