

AJAY. S. SHRIVASTAVA

M.Com., LL.B., FCS

Company Secretary in Practice

303, Durga Apartment,
Road No. 10, Surya Nagar Colony
Somajiguda, Hyderabad - 500 082
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To
**THE BOARD OF DIRECTORS,
SHREEYASH INDUSTRIES LIMITED
HYDERABAD**

RECONCILIATION OF SHARE CAPITAL AUDIT			
1	For Quarter Ended	31 st DECEMBER, 2014	
2	ISIN	INE536C01011	
3	Face Value	Rs.10/-	
4	Name of the Company	SHREEYASH INDUSTRIES LIMITED	
5	Registered Office Address	NO. 5-8-272, 276 & 322, AYESHA RESIDENCY, PUBLIC GARDEN ROAD, NAMPALLY, HYDERABAD - 500001	
6	Correspondence Address	NO. 5-8-272, 276 & 322, AYESHA RESIDENCY, PUBLIC GARDEN ROAD, NAMPALLY, HYDERABAD - 500001.	
7	Telephone & Fax Nos.	Telefax: No.040 66827444	
8	Email address	shreeyashindustries@gmail.com	
9	Names of the Stock Exchanges where the company's securities are listed:	-Bombay Stock Exchange Ltd. - Calcutta Stock Exchange Limited - Hyderabad Stock Exchange Ltd. (Derecognized)	
10	Issued Capital	No. of Shares	
		54,35,600	
11	Listed Capital (Exchange-wise) (as per company record)		
	Name of the Stock Exchange	Number of Shares	% of Issued Capital
	The Bombay Stock Exchange, Mumbai	54,35,600	100%
	Calcutta Stock Exchange Limited, Kolkata	54,35,600	100%
		Number of Shares	% of Issued Capital
12	Held in dematerialized form in NSDL	2754901	50.68%
13	Held in dematerialized form in CDSL	2505099	46.08%
14	Physical	175600	3.23%
15	Total No. of shares (12+13+14)	5435600	100%



16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :
 (10 & 11) : N.A.
 (10 & 15), (11 & 15) : N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A.

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. Appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). Nil

18 Register of Members is updated (Yes / No) if not, updated upto which date
 Yes.

19 Reference of previous quarter with regards to Excess dematerialized shares, if any
 N.A.

20 Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?
 N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	--
Pending for more than 21 days	NIL	NIL	--


22 Name, Telephone & Fax No. of the Compliance Officer of the Co.
 Mr. Sunil Agarwal
 Ph.No. 040 - 64616109

23 Address, Tel, & Fax No.,
 Regn. no. of the Practicing Company Secretary
 AJAY. S. SHRIVASTAVA
 Company Secretary in Practice
 303, Durga Apartments, Road
 No.10, Surya Nagar,
 Somajiguda, Hyderabad - 500082
 Phone Nos: 040 - 66137278
 CP No. 3479



24	Appointment of common agency for registry work. If yes name & address	BIGSHARE SERVICES PVT LTD 306, 3rd floor, Right Wing, Amrutha Ville, Opp. Yashoda Hospital, Raj Bhavan Road, Somajiguda, Hyderabad-500082 Phone : 04023374967, Fax : 04023370295 Email: bsshyd@bigshareonline.com
25	Any other detail that the auditor may like to provide (E.g. BIFR Company, delisting from SE, company changed its name etc.)	NIL

Place: Hyderabad
 Dated: 08.01.2015

Signature: 
 Name: AJAY. S. SHRIVASTAVA
 Company Secretary in Practice
 FCS : 3489
 CP No: 3479

