

# AJAY. S. SHRIVASTAVA

M.Com., LL.B., FCS

Company Secretary in Practice

303, Durga Apartment,  
Road No. 10, Surya Nagar Colony,  
Somajiguda, Hyderabad - 500 082.  
Phone / Fax : 040 - 66137278.  
E-mail : ajaypcs@gmail.com

To  
THE BOARD OF DIRECTORS,  
SHREEYASH INDUSTRIES LIMITED  
HYDERABAD

## RECONCILIATION OF SHARE CAPITAL AUDIT

|    |   |   |                     |
|----|---|---|---------------------|
| 1  | For Quarter Ended   | 30 <sup>th</sup> SEPTEMBER, 2014  |                     |
| 2  | ISIN  | INE536C01011  |                     |
| 3  | Face Value  | Rs.10/-   |                     |
| 4  | Name of the Company   | SHREEYASH INDUSTRIES LIMITED  |                     |
| 5  | Registered Office Address   | NO. 5-8-272, 276 & 322, AYESHA RESIDENCY, PUBLIC GARDEN ROAD, NAMPALLY. HYDERABAD - 500001                            |                     |
| 6  | Correspondence Address  | NO. 5-8-272, 276 & 322, AYESHA RESIDENCY, PUBLIC GARDEN ROAD, NAMPALLY. HYDERABAD - 500001.                           |                     |
| 7  | Telephone & Fax Nos.  | Telefax: No.040 66827444  |                     |
| 8  | Email address   | shreeyashindustries@gmail.com   |                     |
| 9  | Names of the Stock Exchanges where the company's securities are listed: | -Bombay Stock Exchange Ltd.<br>- Calcutta Stock Exchange Limited<br>- Hyderabad Stock Exchange Ltd.<br>(Derecognized) |                     |
| 10 | Issued Capital  | No. of Shares<br>54,35,600  |                     |
| 11 | Listed Capital (Exchange-wise)<br>(as per company record)               |   |                     |
|    | Name of the Stock Exchange  | Number of Shares  | % of Issued Capital |
|    | The Bombay Stock Exchange, Mumbai                                       | 54,35,600   | 100%                |
|    | Calcutta Stock Exchange Limited, Kolkata                                | 54,35,600   | 100%                |
|    |   | Number of Shares  | % of Issued Capital |
| 12 | Held in dematerialized form in NSDL                                     | 2552904   | 46.97%              |
| 13 | Held in dematerialized form in CDSL                                     | 2497696   | 45.95%              |
| 14 | Physical  | 385000  | 7.08%               |
| 15 | Total No. of shares (12+13+14)  | 5435600   | 100%                |



|    |  |                 |                                   |   |  |                           |  |
|----|--|-----------------|-----------------------------------|---|--|---------------------------|--|
| 16 | <b>Reasons for difference if any, between (10 &amp; 11), (10 &amp; 15), (11 &amp; 15) :</b>  |                 |                                   |   |  |                           |  |
|    | (10 & 11) : N.A.<br>(10 & 15), (11 & 15) : N.A.  |                 |                                   |   |  |                           |  |
| 17 | <b>Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A.</b>                                  |                 |                                   |   |  |                           |  |
|    | Particulars*   | No. of Shares   | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL                  | Whether intimated to NSDL | In- Prin. Appr. pending for SE (Specify Names) |
|    | N.A.   | N.A.            | N.A.                              | N.A.                                      | N.A.                                       | N.A.                      | N.A.   |
|    | *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). Nil                    |                 |                                   |   |  |                           |  |
| 18 | <b>Register of Members is updated (Yes / No) if not, updated upto which date</b>   |                 |                                   |   | Yes.                                       |                           |  |
| 19 | <b>Reference of previous quarter with regards to Excess dematerialized shares, if any</b>  |                 |                                   |   | N.A.                                       |                           |  |
| 20 | <b>Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?</b>                                      |                 |                                   |   | N.A.                                       |                           |  |
| 21 | <b>Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:</b> |                 |                                   |   |  |                           |  |
|    | Demat requests   | No. of requests | No. of shares                     | Reasons for delay                         |  |                           |  |
|    | Confirmed after 21 Days  | NIL             | NIL                               | --  |  |                           |  |
|    | Pending for more than 21 days  | NIL             | NIL                               | --  |  |                           |  |
| 22 | <b>Name, Telephone &amp; Fax No. of the Compliance Officer of the Co.</b>  |                 |                                   |   | Mr. Sunil Agarwal<br>Ph.No. 040 – 64616109 |                           |  |




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| 23 | Address, Tel. & Fax No.,<br>Regn. no. of the Practicing Company Secretary | AJAY. S. SHRIVASTAVA<br>Company Secretary in Practice<br>303, Durga Apartments, Road<br>No.10, Surya Nagar,<br>Somajiguda, Hyderabad - 500082<br>Phone Nos: 040 - 66137278<br>CP No. 3479 |
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|    |  |  |
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| 24 | Appointment of common agency for<br>registry work. If yes name & address | <b>BIGSHARE SERVICES PVT LTD</b><br>306, 3 <sup>rd</sup> floor, Right Wing, Amrutha Ville,<br>Opp. Yashoda Hospital, Raj Bhavan Road,<br>Somajiguda, Hyderabad-500082<br>Phone : 04023374967, Fax : 04023370295<br>Email: <a href="mailto:bsshyd@bigshareonline.com">bsshyd@bigshareonline.com</a> |
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|----|---|-----|
| 25 | Any other detail that the auditor may like<br>to provide (E.g. BIFR Company, delisting from<br>SE, company changed its name etc.) | NIL |
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Place: Hyderabad  
Dated: 14.10.2014

Signature:   
Name: **AJAY. S. SHRIVASTAVA**  
**Company Secretary in Practice**  
**FCS : 3489**  
**CP No: 3479**