

AJAY. S. SHRIVASTAVA

M.Com., LL.B., FCS

Company Secretary in Practice

303, Durga Apartment,
Road No. 10, Surya Nagar Colony,
Somajiguda, Hyderabad - 500 082.
Phone / Fax : 040 - 66137278.
E-mail : ajaypcs@gmail.com

To
THE BOARD OF DIRECTORS,
SHREEYASH INDUSTRIES LIMITED,
No. 5-8-272, 276 & 322, Ayesha residency,
Public Garden Road, Nampally,
Hyderabad- 500001.

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|----|---|---|---------------------|
| 1 | For Quarter Ended | 31 st December, 2013 | |
| 2 | ISIN | INE536C01011 | |
| 3 | Face Value | Rs.10/- | |
| 4 | Name of the Company | SHREEYASH INDUSTRIES LIMITED | |
| 5 | Registered Office Address | No. 5-8-272, 276 & 322, Ayesha residency, Public Garden Road, Nampally, Hyderabad - 500001. | |
| 6 | Correspondence Address | No. 5-8-272, 276 & 322, Ayesha Residency, Public Garden Road, Nampally, Hyderabad - 500001. | |
| 7 | Telephone & Fax Nos. | Tele fax: No. 040 66827444 | |
| 8 | Email address | shreeyashindustries@gmail.com | |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | - BSE Ltd. (BSE) - Calcutta Stock Exchange Limited (CSE) | |
| 10 | Issued Capital | No. of Shares 54,35,600 | |
| 11 | Listed Capital (Exchange-wise) (as per company record) | | |
| | Name of the Stock Exchange | Number of Shares | % of Issued Capital |
| | The Bombay Stock Exchange Ltd | 54,35,600 | 100% |
| | The Calcutta Stock Exchange Limited | 54,35,600 | 100% |
| | | Number of Shares | % of Issued Capital |
| 12 | Held in dematerialized form in NSDL | 2041326 | 37.56 |
| 13 | Held in dematerialized form in CDSL | 1722574 | 31.69 |
| 14 | Physical | 1671700 | 30.75 |
| 15 | Total No. of shares (12+13+14) | 54,35,600 | 100% |




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|----|---|-----------------|-----------------------------------|---|--|---------------------------|--|
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : (10 & 11) : N.A. (10 & 15), (11 & 15): N.A. | | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A. | | | | | | |
| | Particulars* | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In- Prin. Appr. pending for SE (Specify Names) |
| | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). | | | | | | |
| 18 | Register of Members is updated (Yes / No) if not, updated upto which date | | | | Yes. | | |
| 19 | Reference of previous quarter with regards to Excess dematerialized shares, if any | | | | N.A. | | |
| 20 | Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why? | | | | N.A. | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Demat requests | No. of requests | No. of shares | Reasons for delay | | | |
| | Confirmed after 21 Days | NIL | NIL | -- | | | |
| | Pending for more than 21 days | NIL | NIL | -- | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | | | | MR. SUNIL AGARWAL Plot No 5-8-272, Flat No 201, Ayesha Residency, Opp City Convention Centre, Public Garden Road, Nampally, Hyderabad- 500001 Ph No: 09246246229 040 - 64616109 | | |



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| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Practicing Company Secretary | MR. AJAY S. SHRIVASTAVA Company Secretary in Practice 303, Durga Apartments, Road No.10, Surya Nagar, Somajiguda, Hyderabad - 500082 Phone No: 040 - 66137278 CP No. 3479 FCS No. 3489 |
| 24 | Appointment of common agency for Share registry work. If yes name & address | BIGSHARE SERVICES PVT. LTD. 306, 3 rd Floor, Right Wing, Amrutha Ville, Raj Bhavan Road, Somajiguda, Hyderabad- 500082 Ph No: 040-23374967 Fax No: 040-23370295 |
| 25 | Any other detail that the auditor may like to provide (E.g. BIFR Company, delisting from SE, company changed its name etc.) | NIL |

Place: Hyderabad
Dated: 07.01.2014

Signature: 
Name: **AJAY. S. SHRIVASTAVA**
Company Secretary in Practice
FCS : 3489
C P No: 3479

