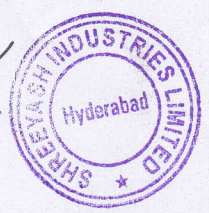


Statement Showing Shareholding Pattern								
Name of the Company :		SHREEYASH INDUSTRIES LIMITED						
Scrip Code :		530219	Quarter Ended :30.09.2012					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	1103700	1,103,700	20.31	20.31	nil	nil
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(e)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Persons Acting in Concert)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>1103700</b>	<b>1,103,700</b>	<b>20.31</b>	<b>20.31</b>	<b>0</b>	<b>0.00</b>
2	Foreign							
a	Individuals (Non-Residents)							
b	Individuals/ Foreign Individuals	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>1103700</b>	<b>1,103,700</b>	<b>20.31</b>	<b>20.31</b>	<b>0</b>	<b>0.00</b>
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks				0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0	0.00
(d)	Venture Capital Funds	1	158849	158849	2.92	2.92	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
		0	0	0	0.00	0.00	0	0.00

*M/S*



(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>158849</b>	<b>158849</b>	<b>2.92</b>	<b>2.92</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	71	818520	607921	15.06	15.06	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1788	1638990	648690	30.15	30.15	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	62	2775949	1949349	51.07	51.07	0	0.00
(c)	Any Other (NRI's + CM)	7	41400	41400	0.76	0.76	0	0.00
	II - Clearing Member	4	1892	1892	0.03	0.03	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>1932</b>	<b>5276751</b>	<b>3249252</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(E)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1933</b>	<b>5435600</b>	<b>3408101</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>1933</b>	<b>5435600</b>	<b>3408101</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1933</b>	<b>5435600</b>	<b>3408101</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

*M/S*

(I)(b) **Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

A. LIST OF PROMOTERS

Quarter ended : 30.09.2012

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Manoj Kumar	1,103,700	20.31
	<b>TOTAL</b>	<b>1,103,700</b>	<b>20.31</b>

B. LIST OF PERSONS ACTING IN CONCERT

Quarter ended : 30.09.2012

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0	0
		0	0
		0	0
	<b>TOTAL</b>	<b>0</b>	<b>0</b>

Sr. No. Name of the shareholder Number of shares Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

1	Andhra Pradesh State Financial Corp.	158849	2.92
2	Arihant Capital Market Ltd	68539	1.26
3	Kaynet Capital Limited	114684	2.11
4	Marwadi Shares and finance Co.	100000	1.84
5	Shiv Shankar Agarwal	74151	1.36
6	Srinivas .Ranganath Parankusan	101000	1.86
7	Kiron CH	98800	1.82
8	Religare Securities Limited	69238	1.27
9	Kalpana Patel	55900	1.03
	Total	841161	

**Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

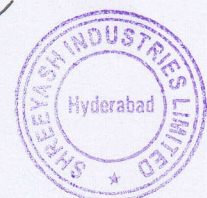
Quarter ended : 30.09.2012

(I)(d) **Statement showing details of locked-in shares**

Quarter ended : 30.09.2012

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL

*M/S*



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Quarter ended : 30.09.2012

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Quarter ended : 30.09.2012

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

*MB*  
*Mang Kumar*

