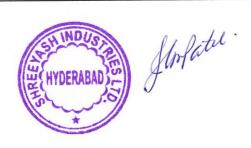
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NAME OF THE COMPANY		SHREEYASH INDUSTRIES LIMITED			
Script Code, Name of the Script, Class of	f Security: 530219				
Quarter Ended		31/12/2013			
Partly paid-up Shares	No. of Partly paid-up Shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the company		
Held by Promoters/Promoters Group	0.00	0.00	0.00		
Held by public	0.00	0.00	0.00		
Total (D)	0.00	0.00	0.00		
Outstanding Convertible Scurities	No. of Outstanding Securities	As a % of total no. of Outstanding Convertible Securities	As a % of total no. of shares of the company, assuming full Conversion of the convertible		
Held by Promoters/Promoters Group	0.00	0.00	0.00		
Held by public	0.00	0.00	0.00		
Total (E)	0.00	0.00	0.00		
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full convesion of warrants		
Held by Promoters/Promoters Group	0.00	0.00	0.00		
Held by public	0.00	0.00	0.00		
Total (F)	0.00	0.00	0.00		
Total paid-up Capital of the Company assuming ful conversion of Warrants convertible securities			100.00		

100.00



TOTAL (A+B+C)+(D+E+F)

5435600

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	Statement Show	ing Shar	eholding l	Pattern				
			17					
	Name of the Company:	SHI	REEYASH I	NDUSTRIES I	LIMITED			
	Scrip Code :	530219	Quart	er Ended :31.1	2.2013			
	Scrip Code.	330217	Quart	El Blided 131.1	2.2015			
Cate gory code	Category of Shareholder	Number of Sharehold ers	Total number of shares	Number of shares held in dematerialized	percentag	holding as a ge of total of shares		ledged or encumbered
	0 2			form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentag
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	3749	3,749	0.07	0.07	nil	nil
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Persons Acting in Concert)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	. 1	3749	3,749	0.07	0.07	0	0.00
2 a	Foreign Individuals (Non-Residents Individuals/							
	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c d	Institutions Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	3749	3,749	0.07	0.07	0	0.00
(B)	Public shareholding			9	-			<u> </u>
1	Institutions							
(a)	Mutual Funds/ UTI		0	0	0.00	0.00	0	0.00
(b)	Financial Institutions Banks		0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	1	158849	158849	2.92	2.92	0	0.00
(d)	Venture Capital Funds	0	WIND!	0	0.00	0.00	0	0.00
(e) (f)	Insurance Companies Foreign Institutional Investors	0	CHADEN S		0.00	0.00	0	0.00
	, , , , , ,	0 3	HYDERABAD	S) SImfai	tel	0.00	0	0.00

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(g)	Foreign Venture Capital							
	Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	1	158849	158849	2.92	2.92	0	0.00
B 2	Non-institutions				•			
(a)	Bodies Corporate	56	717568	556969	13.20	13.20	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1553	699692	178091	12.87	12.87	0	0.00
П	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	401	3724506	2735006	68.52	68.52	0	0.00
(c)	Any Other (NRI's + CM)	8	41500	41500	0.76	0.76	0	0.00
	II - Clearing Member	9	89736	89376	0.02	0.02	0	0.00
	Sub-Total (B)(2)	2027	5273002	3601302	97.01	97.01	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2028	5431851	3760151	99.93	99.93	0	0.00
	Total (A) +)B)	2029	5435600	3,763,900	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	2029	5435600	3763900	100.00	100.00	0	0.00

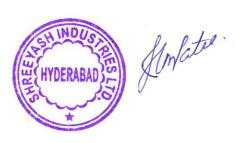


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/11/-/::\	Statement showing holding of securities (including shares, warrants, convertib	la securities) of	AS ON .	31/12/2013				
(I)(c(ii)	persons (together with PAC) belonging to the category "Public" and holding m	oro than 5% of	AS OIV.	31/12/2010				
	the total number of shares of the company	ore triair 5 % or						
								T. 1. 1
SR.NO	Name of the shareholder		Shares as a	Details of		Details of		Total
			percentage of total	warrants		convertibl		shares
	Si contraction of the contractio		number of shares		1 1	e		(including
			{i.e., Grand Total			securities		underlying
			(A)+(B)+(C) indicated					shares
			in Statement at para					assuming
			(I)(a) above}					full
		1						conversio
								n of
								warrants
								and
								convertibl
								e
	9				1			securities
								as a % of
					1			diluted
	p							share
								capital
				Number of	As a %	Number	% w.r.t.	
	10			warrants			total	
			1	held	number of	convertibl	number of	
		1		1.0.0		е	convertibl	l
		1	1			securities	е	İ
			1			held	securities	
	N.	1			class		of the	
					0.000	1	same	
							class	
1	Not Applicable	-		0	0	0	0	0
TOTAL:	Not Applicable			0	0	0	0	0
I DIAL.		1	1					- X



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(I)(b) <u>Statement showing Shareholding of persons belonging to the category</u> "Promoter and Promoter Group"

A.	LIST OF PROMOTERS		Quarter ended: 31.12.2013
Sr. No.	Name of the shareholder		Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	1 Manoj Kumar	3,749	0.07
	TOTAL	3,749	0.07

В.	LIST OF PERSONS ACTING IN CONCERT	Γ	Quarter ended: 31.12.2013	_
Sr. No.	Name of the shareholder		Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
		0		
		0		0
		0		0
	TOTAL	0		0

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	1 ubite and nothing more than 170 of the total number of shares						
Sr. No. Name of the shareholder		Number of shares	Shares as a percentage of total number of				
			shares {i.e., Grand Total (A)+(B)+(C)				
			indicated in Statement at para (I)(a) above}				
1	SYED MANSOOR REHMAN	200000	3.68				
2	SANDEEP G MODI	123946	2.28				
3	ANDHRA PRADESH STATE FINANCIAL C	158849	2.92				
4	MAMTA K CHHADIWAL	140000	2.58				
5	NAMITA H CHHADIWAL	138600	2.55				
6	VIPUL M PATEL	232716	4.28				
7	E V N VIJAY DATT	70950	1.31				
8	SRINIVAS RANGANATH PARANKUSAM	101000	1.86				
9	MARWADI SHARES AND FINANCE LTD.	94000	1.73				
4.0	NUDALAL DANG GEOUDITIES	05722	1.50				

3	INAMILIA II CHHADIWAL	130000	4.33
6	VIPUL M PATEL	232716	4.28
7	E V N VIJAY DATT	70950	1.31
8	SRINIVAS RANGANATH PARANKUSAM	101000	1.86
9	MARWADI SHARES AND FINANCE LTD.	94000	1.73
10	NIRMAL BANG SECURITIES	85722	1.58
11	LKP SECURITIES	80880	1.49
12	KAYNET FINANCE LIMITED	83599	1.54
13	BHAVANA HITESH PATEL	113540	2.09
14	DIMPLE V PATEL	81529	1.50
15	KALPANA PATEL	55900	1.03
	Total	1761231	32.40
			*
		•	

(I)(d) Statement showing details of locked-in shares

			Quarter ended: 31.12.2013
Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total
		shares	number of shares {i.e., Grand Total
			(A)+(B)+(C) indicated in Statement at para
			(I)(a) above}
	NIL	NIL	NIL

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(II)(a) Statement showing details of Depository Receipts (DRs)

Quarter ended: 31.12.2013

Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NII	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Quarter ended: 31.12.2013

Sr. No.	Name of the DR	Type of	Number of shares	Shares underlying outstanding DRs as a
	Holder	outstanding DR	underlying	percentage of total number of shares
		(ADRs, GDRs,	outstanding DRs	{i.e., Grand Total (A)+(B)+(C) indicated
		SDRs, etc.)		in Statement at para (I)(a) above}
				х
	NIL	NIL	NIL	NIL



for Shreeyash Industries Limited

Managing Director (Hitesh M. Patel)