AJAY. S. SHRIVASTAVA

M.Com., LL.B., FCS
Company Secretary in Practice

303, Durga Apartment,
Road No. 10, Surya Nagar Colony
Somajiguda, Hyderabad - 500 082
Phone / Fax : 040 - 66137278
E-mail : ajaypcs@gmail.com

To
THE BOARD OF DIRECTORS,
SHREEYASH INDUSTRIES LIMITED
HYDERABAD

RECONCILIATION OF SHARE CAPITAL AUDIT

1	**For Quarter Ended**	31st March, 2015
2	**ISIN**	INE536C01011
3	**Face Value**	Rs.10/-
4	**Name of the Company**	**SHREEYASH INDUSTRIES LIMITED**
5	**Registered Office Address**	NO. 5-8-272, 276 & 322, AYESHA RESIDENCY, PUBLIC GARDEN ROAD, NAMPALLY. HYDERABAD - 500001
6	**Correspondence Address**	NO. 5-8-272, 276 & 322, AYESHA RESIDENCY, PUBLIC GARDEN ROAD, NAMPALLY. HYDERABAD – 500001.
7	**Telephone & Fax Nos.**	Telefax: No.040 66827444
8	**Email address**	shreeyashindustries@gmail.com
9	**Names of the Stock Exchanges where the company's securities are listed:**	-Bombay Stock Exchange Ltd. - Calcutta Stock Exchange Limited - Hyderabad Stock Exchange Ltd. (Derecognized)
10	**Issued Capital**	No. of Shares
		54,35,600
11	**Listed Capital (Exchange-wise)** (as per company record)	
	Name of the Stock Exchange	**Number of Shares** / **% of Issued Capital**
	The Bombay Stock Exchange, Mumbai	54,35,600 / 100%
	Calcutta Stock Exchange Limited, Kolkata	54,35,600 / 100%

		Number of Shares	**% of Issued Capital**
12	**Held in dematerialized form in NSDL**	3045015	56.02%
13	**Held in dematerialized form in CDSL**	2218385	40.81%
14	**Physical**	172200	3.17%
15	**Total No. of shares (12+13+14)**	**5435600**	**100%**

AJAY S. SHRIVASTAVA
PCS-3479
COMPANY SECRETARY

16	**Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :**
	(10 & 11) : N.A. **(10 & 15), (11 & 15) : N.A.**

17	**Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A.**						
	Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. Appr. pending for SE (Specify Names)
	N.A.	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). Nil						

18	**Register of Members is updated (Yes / No)** **if not, updated upto which date**	Yes.

19	**Reference of previous quarter with regards to Excess dematerialized shares, if any**	N.A.

20	**Has the company resolved the matter mentioned Above in point no.19 in the current quarter?** **If not, reason why?**	N.A.

21	**Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:**			
	Demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
	Confirmed after 21 Days	NIL	NIL	--
	Pending for more than 21 days	NIL	NIL	--

22	**Name, Telephone & Fax No. of the Compliance Officer of the Co.**	Mr. Sunil Agarwal Ph.No. 040 – 64616109
23	**Address, Tel. & Fax No., Regn. no. of the Practicing Company Secretary**	AJAY. S. SHRIVASTAVA Company Secretary in Practice 303, Durga Apartments, Road No.10, Surya Nagar, Somajiguda, Hyderabad - 500082 Phone Nos: 040 – 66137278 CP No. 3479

AJAY S. SHRIVASTAVA * P.No. 3479 * COMPANY SECRETARY

24	**Appointment of common agency for 'egistry work. If yes name & address**	**BIGSHARE SERVICES PVT LTD** 306, 3rd floor, Right Wing, Amrutha Ville, Opp. Yashoda Hospital, Raj Bhavan Road, Somajiguda, Hyderabad-500082 Phone : 04023374967, Fax : 04023370295 Email: bsshyd@bigshareonline.com

25	**Any other detail that the auditor may like to provide (E.g. BIFR Company, delisting from SE, company changed its name etc.)**	NIL

Place: Hyderabad
Dated: 07.04.2015

Signature:
Name: **AJAY. S. SHRIVASTAVA**
Company Secretary in Practice
F C S : 3489
C P No: 3479

AJAY S. SHRIVASTAVA * COMPANY SECRETARY * P.C.S.-3479